**INTEREST RATES MARKET NOTICE**

**Date: 20 November 2019**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SBS47”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 21 November 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 1,129,000,000.00

**Total Amount Following Tap Issue** R2,549,000,000.00

**Bond Code** SBS47

**Nominal Issued** R 1,129,000,000.00

**Issue Price** 102.2097187%

**Coupon** 8.64% (3 Month JIBAR as at 15 Nov 2019 of 6.8% plus 184bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2023

**Books Close** 5 February, 5 May, 5 August, 5 November

**Interest Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17h00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 21 November 2019

**Date Convention** Following

**Interest Commencement Date** 15 February 2018

**First Interest Date** 15 May 2016

**ISIN No.** ZAG000133497

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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